

City of Pickerington
2011 Debt Schedule Summary

| DEBT | DEBT BALANCE JAN.1, 2011 | PRINCIPAL RETIRED | INTEREST | DEBT BALANCE DEC.31, 2011 |
|------|--------------------------------|----------------------|----------|------------------------------|
|------|--------------------------------|----------------------|----------|------------------------------|

| GENERAL FUND | | | | |
|--------------------------------|------------------------|-----------------------|---------------------|------------------------|
| EAST ST/REFG/DWNTN BONDS | \$1,240,000.00 | \$65,000.00 | \$62,000.00 | \$1,175,000.00 |
| CTRGH/DILEY/DNTWN NOTES | \$1,700,000.00 | \$150,000.00 | \$21,250.00 | \$1,550,000.00 |
| POLICE NOTES | \$200,000.00 | \$50,000.00 | \$2,500.00 | \$150,000.00 |
| TRAFFIC CONTROL DEVICES NOTES | \$200,000.00 | \$0.00 | \$2,500.00 | \$200,000.00 |
| DILEY RD NOTES | \$200,000.00 | \$200,000.00 | \$2,500.00 | \$0.00 |
| MUNI BLDING NOTES | \$130,000.00 | \$60,000.00 | \$1,625.00 | \$70,000.00 |
| POLICE FACILITY LEASE | \$3,143,000.00 | \$186,000.00 | \$50,000.00 | \$2,957,000.00 |
| CENTER ST PROPERTY NOTES | \$350,000.00 | \$25,000.00 | \$4,375.00 | \$325,000.00 |
| SIB-LOAN -DILEY RD IV | \$5,829,189.11 | \$553,226.25 | \$170,654.34 | \$5,275,962.86 |
| SUBTOTAL GEN. FUND DEBT | \$12,992,189.11 | \$1,289,226.25 | \$317,404.34 | \$11,702,962.86 |

| STORMWATER FUND | | | | |
|---------------------------------|----------------------|----------------------|--------------------|----------------------|
| STORMWTR OUTFALL/CULVERT NOTES | \$ 389,000.00 | \$ 200,000.00 | \$ 4,862.50 | \$ 189,000.00 |
| SUBTOTAL STORMWATER FUND | \$ 389,000.00 | \$ 200,000.00 | \$ 4,862.50 | \$ 189,000.00 |

| WATER FUND | | | | |
|---------------------------------|-----------------------|---------------------|--------------------|-----------------------|
| WATER PLANT 2002 NOTES | \$1,700,000.00 | \$500,000.00 | \$21,250.00 | \$1,200,000.00 |
| WATER TOWER NOTES | \$2,000,000.00 | \$100,000.00 | \$25,000.00 | \$1,900,000.00 |
| WATER PLT BONDS 1994-REFINANCE | \$455,000.00 | \$110,000.00 | \$16,045.00 | \$345,000.00 |
| SUBTOTAL WATER FUND DEBT | \$4,155,000.00 | \$710,000.00 | \$62,295.00 | \$3,445,000.00 |

| WASTEWATER FUND | | | | |
|--|------------------------|-----------------------|---------------------|------------------------|
| OWDA | \$68,241.17 | \$25,960.55 | \$4,265.07 | \$42,280.62 |
| WSTWTR PLT BONDS -1995-REFINANCE | \$925,000.00 | \$170,000.00 | \$32,632.50 | \$755,000.00 |
| WPCLF LOAN | \$539,866.43 | \$38,673.90 | \$24,646.10 | \$501,192.53 |
| WASTEWATER PLANT/S.R. 256 INTERCEPTOR/D-LINE BONDS | \$1,920,000.00 | \$110,000.00 | \$93,120.00 | \$1,810,000.00 |
| DL II, IV & III, Plt & Syc Crk PhII Eng Notes | \$1,093,000.00 | \$393,000.00 | \$13,662.50 | \$700,000.00 |
| Wastewater Plant Engineering Notes | \$500,000.00 | \$500,000.00 | \$6,250.00 | \$0.00 |
| DEFA LOAN- Wastewater Plt | \$12,103,781.65 | \$440,758.43 | \$400,496.69 | \$11,663,023.22 |
| SUBTOTAL W.W. FUND DEBT | \$17,149,889.25 | \$1,678,392.88 | \$575,072.86 | \$15,471,496.37 |

| T.I.F. FUND | | | | |
|--------------------------------|-----------------------|---------------------|--------------------|-----------------------|
| WINDMILLER/DILEY IMPROV. NOTES | \$1,775,000.00 | \$100,000.00 | \$53,782.50 | \$1,675,000.00 |
| OLD TOWN IMPROVEMENTS NOTES | \$371,000.00 | \$0.00 | \$11,241.30 | \$371,000.00 |
| COVER TIF NOTES** | \$87,500.00 | \$43,750.00 | \$2,651.25 | \$43,750.00 |
| CYCLE WAY NOTES | \$25,000.00 | \$25,000.00 | \$757.50 | \$0.00 |
| SUBTOTAL T.I.F. FUND | \$2,258,500.00 | \$168,750.00 | \$68,432.55 | \$2,089,750.00 |

| | | | | |
|-------------------|------------------------|-----------------------|-----------------------|------------------------|
| TOTAL DEBT | \$36,944,578.36 | \$4,046,369.13 | \$1,028,067.25 | \$32,898,209.23 |
|-------------------|------------------------|-----------------------|-----------------------|------------------------|

PROPOSED NEW BORROWING:

Watter Treatmnt PLT TDS Treatmnt

\$2,000,000.00